Updated: April 2025*

This guide is the most recent version of the tool: Version 2.0

Disclaimer

Please allocate <u>30-60 minutes</u> for this installation process and note that it is crucial that **ALL Iab results are added** to optimize functionality.

As part of the Evidence2Practice Ontario (E2P) program, <u>Amplify</u> <u>Care</u> (formerly the eHealth Centre of Excellence) is providing change management at no cost to support clinicians with the implementation and optimal use of E2P tools.



If you have any questions, please reach out to <u>EMRtools@amplifycare.com</u> and we will be happy to help!

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Introduction

Setting up the tool involves 3 main activities:

- 1) Downloading the tool
- 2) Configuring lab values
- 3) Mapping those values in the form

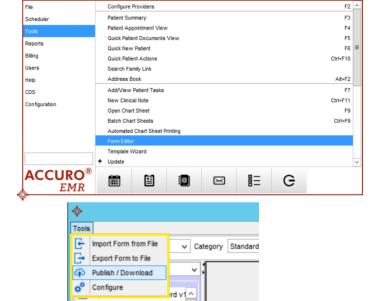
Creating the lab values is a fairly simple process, oftentimes, you may already have some of these lab values already created so you may be able to skip the steps. Some values are specific to the E2P tool and are intended to support the clinical workflow by enabling the date the tool was last completed to be tracked and pulled to the current visit with the patient.

Step 1: Downloading the E2P Tool

You do not need to have administrative privileges to download the tool.

From the Accuro EMR click on the Accuro target menu icon (insert icon).

Select **Tools** followed by **Form Editor** to launch the form editor window.



Within the Form Editor, click the top left **Tools** button and select the **Publish/Download** option.

The Form Publisher window will open. To find the tool:

- 1. Enter "E2P" into the search bar, then click the magnifying glass to search.
- 2. Search and select "E2P HF Heart Failure Tool" in the list.
- 3. Finally, click **Download** to import it into your Accuro EMR.

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Download Fo	rms Publish F	orms						Reposi	Default ~
E2P							Q		
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Form		Description				Specialty	Date	Publisher	Keywords
E2P - HF - He		in development				General	2023-Auq-29	ehealthcoedev	chf, hf, heart fail ^



Step 2: Configuring the Lab Results

1. Navigate to the EMR menu option then select Encounter notes.



2. Select a test patient, which will reveal the notes, standard forms, and the lab section where the normal labs are listed.

Instructions for users with pre-existing E2P tools

If you have installed version 1.0 of the HF tool, you will not need to add this lab value to the E2P_MGMT lab test.

For users who have already installed other E2P tools, the lab test E2P_MGMT may have been previously created.

Adding to Lab Test #1 E2P_MGMT

1. To manage Lab Tests, click on the green plus button.

7				hand
-	Past	T O 🔛 Ó	1 1 1 2 2	Open All
I	2022-Aug-12 at 12:00pm B Test	Notes	History of Problems) / ^
	0	2021-Jun-30: Ocean: Referral to Dr. Andrzej Rochowski - Pediatrics Consult Sent referral to Dr. Andrzej Rochowski 1837 Woodroffe Ave unit 102, Ottawa, ON, K2G-1W2 Phone: 613-274-0131 Fax: 613-274-0355 Referral	None Recorded	
_	2022-Apr-11 at 1:15pm B Test	Information Reason for Referral Failure to thrive Neutropenia History Testing CPP Allergies: No Known Allergies https://ocean.coonis.antmd.com/referra	 Active Medications 	
\$	0		None Recorded	
-	2020-Sep-28 at 11:30am Consultation	Provider: Test, Bradley	External Medications	> 🖈 👘
Ô	B Test	2021-May-06: Ocean: Referral to DEMO SCA. Medical Clinic (OSCAR) - General Surgery Sent referral to DEMO SCA. Medical Clinic (OSCAR) - 419 Philip St, Waterloo, DN, N2J, 332, Reason for Referral: Testing	fluoxetine HCL 20 mg/5 ml (4 mg/m Solution, Oral []	i) Oral
	2020-Sep-24 at 9:45am	https://ocean.cognisantmd.com/referrals/Referral.html?ref=bd77baef-d410-42b9-a0d2-710149a0ca50&accesaKey=5a33838e-1cc4-4bcf-a852-5c972fb 0954c#dWabDyTHnUJenuKPUZGmg==	 Surgical/Medical History 	0
	Consultation B Test		None Recorded	
	0	Provider: Test, Bradley	Allergies	0 =
		2021-Apr-29: Ocean: Referral to DEMO SCA Medical Clinic (OSCAR) - General Surgery	None Recorded	
		Sent referral to DEMO SCA Medical Clinic (OSCAR) 419 Phillip St, Waterloo, DN, N2L 3X2 Reason for Referral: Sending from Accuro with attachment	Immunization Schedule	0
			None Recorded	
		Labs M 📶 🔘 🖉 By Tests 🗸	 Immunization Summary 	0

- 2. Search for "E2P_MGMT" in the lab tests list on the left.
- 3. Click the pencil icon to edit the lab test.

\$	Lab Tests X
Test Search	
Select a Test Name:	
CHOL Panel (Optimed)	E2P_MGMT (Manual, Text)
Custom Test (Manual)	GAD-7 (Optimed, Numeric) PHQ-9 (Optimed, Numeric)
E2P_Labs (Manual)	A Phu-9 (Optimed, Numeric)
E2P Labs1 (Manual)	<u></u>
E2P_MGMT (Manual)	
E2P_MGMT (Manual)	
E2P_MGMT2 (Manual)	
eGFR (Manual)	
HbA1C (Manual)	
HbA1C (Manual)	
- 🗘 💉 😣	▼
_	OK Close

4. The following are the values you will need to be added for the E2P Heart Failure Tool:



Lab Test: E2P_MGM	Т
Lab Value Name	Result Criteria
E2P_HF	Source: Manual
	Data Type: Text

- 5. Click the green plus sign to add the Lab Value.
 - a. Click New and title it "E2P_HF".
 - b. The Edit the Result window should open, enter the details from the table above.
 - c. Then click **"OK".**
 - d. Select the "E2P_HF" line and click "OK".

Instructions for users new to E2P tools

Users who do not yet have E2P tools in their EMR must create the following lab tests:

- E2P_MGMT This lab test will house the last done date values for the all E2P tools
- HF (E2P) This lab test will house the lab investigation/assessment values for the HF tool

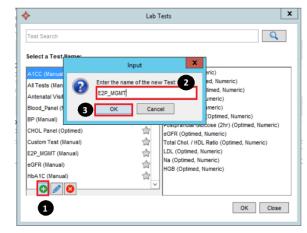
1. To create Lab Tests, click the green plus button.

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\$	0 2020-Sep-28 at 11:30am Consultation	2021-Jun-30: Note Provider: Test, Bradley	None Recorded
Ô	B Test 0	2021-May-06: Ocean: Referral to DEMO SCA Medical Clinic (0SCAR) - General Surgery Sent referral to DEMO SCA Medical Clinic (0SCAR) 419 Pillip SL, Waterio, Oli N, NCJ, 332; Reason for Referral: Testing Mbbs Jiocean: companyment comintermanikatient mitraref-bar73be4144-2264-abd/2-7184489/ca560aaccesak/sv-4333386-1co4-4bc1-a852-5c972fb	fluoxetine HCL 20 mg/5 mi (4 mg/mi) Oral Solution, Oral []
	2020-Sep-24 at 9:45am Consultation B Test	0954c#qWabjtyThrUJenuKPUZGmg++ 2021.May-06: Note Q	Surgical/Medical History
	0	Provider: Test, Bradley	Allergies O
		2021-Apr-29: Ocean: Referral to DEMO SCA Medical Clinic (OSCAR) - General Surgery Sent referral to DEMO SCA Medical Clinic (OSCAR) 419 Phillip St, Waterleo, ON, N2L 3X2: Reasen for Referral: Sending frem Accuro with attachment wherein is Known, Alerreine.	Vone Recorded Immunization Schedule
		Labs 🙀 🛋 🔕 🖋 By Tests 🗸	None Recorded
	1		Nana Departed

Creating Lab Test #1: E2P_MGMT

To create the first lab test, Click the **green plus button**.

Then enter the name for the new Lab Test: **E2P_MGMT**.



Then click **OK**.



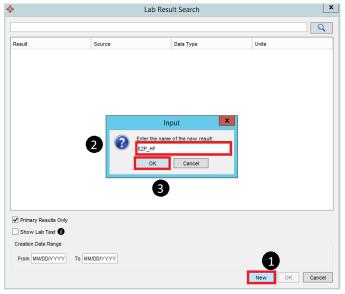
This should open the Edit Lab Test Window.

Click the **green plus sign** to add the Lab Value.

¢	Edit Lab Test
E2P_MGMT	
	00
LOINC Number	
Source:	Manual
Source Code	
Category	Default v OK Close

Creating the Lab Value: E2P_HF

From here click **New** Title it: **E2P_HF**.



Edit the Result window will open. Enter the following:

- Source: Manual
- Data Type:
 Text

Then click **OK**

\$			Edit Result	X
Numeric Settings Units: Reference Range	Source Co Data Type:		Ī	There are a couple rules to keep in mind about the relationship between a result and observations of it. 1. You cannot change the data type of a result once an observation
Laboratory	Gender	Age	Reference Range	of it has been recorded. 2. Changing the Reference Ranges and Units of a result doesn't affect already recorded observations and is only used for entering new manual lab observations.



x Lab Result Search \$ Then Click on the Q E2P_HF result line Result Source Data Type Units and click OK to add it to the Lab Test. Primary Results Only Show Lab Test Creation Date Range From MM/DD/YYYY To MM/DD/YYYY New OK Cancel Creating Lab Test #2: HF (E2P) To create the first lab test, 💠 Lab Tests \times Click the green plus Q Test Search button. Select a Test Name: 🛧 🔺 Hb (Manual, Numeric) HbA1C (Manual, Num E2P_MGMT (Manual) Then enter the name for nput A1CC (Manual) the new Lab Test: All Tests (Manual) ter the name of the new Test 2 HF(E2P) Antenatal Visit (Optimed HF (E2P). Blood (Manual) OK Cancel Blood_Panel (Manual) ☆ BP (Manual) Then click **OK**. ☆ CHOL Panel (Optimed) Custom Test (Manual) 숣 0 / 0 OK Close This should open the Edit HF (E2P) Lab Test Window. Test Result Click the green plus sign to add the Lab Value. 000 00 Default OK Close

The following are the values you will need to be added to the HF (E2P) lab test:

Lab Value Name	Result Criteria
1. NYHA	Source: Manual



	Data Type: Numeric
	Units: Score
2. LVEF	Source: Manual
	Data Type: Numeric
	Units: %
3. dxStatusHF	Source: Manual
	Data Type: Text

Creating Lab Result NYHA

From here click **New** Enter the name: **NYHA**.

	Sec. 4	Data Tura	Usite	
Result	Source	Data Type	Units	
		er the name of the new result YKA OK Cancel	1	
Primary Results Only				

Edit the Result window will open.

Enter the following:

- Data Type: Numeric
- Units: **Score** Then click **OK**

		NYHA		
umeric Settinos its: Score	Source C Data Type:	e: Manual ode: Numeric) Text	There are a couple rules to keep in mind about the relationship between a result and observations of it. 1. You cannot change the data type
ference Range	Gender	Age	Reference Range	of a result once an observation of it has been recorded. 2. Changing the Reference Ranges ar Units of a result doesn't affect already recorded observations and is only used for entering new manu lab observations.



Value.

💠 Lab Result Search Then select the NYHA Q result line and click **OK** to Result Source Data Type NYHA add it to the Lab Test. Primary Results Only Show Lab Test Creation Date Range New OK Cancel Click the green plus sign HF (E2P) to add the next Lab Test Results NYHA (Manual, Numeric) 000 00 LOINC Number Source Manual Source Code Default Category v OK Close **Creating Lab Result LVEF** 💠 Lab Result Search From here click **New** Q Enter the name: LVEF. Result Data Type Units Source Enter the LVEF 2 OK Cancel Primary Results Only Show Lab Test Creation Date Range From MM/DD/YYYY To MM/DD/YYYY New OK Cancel

Edit the Result window will open.



•

•

Value.

Q

Enter the following: LVEF Data Type: Numeric Source: Manual Units: % Source Code: There are a couple rules to keep in mind about the relationship between a result and observations of it. Then click **OK** Data Type:
 Numeric () Text You cannot change the data type of a result once an observation of it has been recorded.
 Changing the Reference Ranges and Units of a result doesn't affect already recorded observations and is only used for entering new manual lab observations. Units: % Reference Ranges Reference Range Laboratory Gender Age 0 🥒 😣 Linking... OK Cancel 💠 Lab Result Search Then select the LVEF result line and click **OK** to add it Result to the Lab Test. Source Data Type Units LVEF Manua Primary Results Only Show Lab Test Creation Date Range From MM/DD/YYYY To MM/DD/YYYY New OK Cancel Click the green plus sign to add the next Lab HF (E2P) Test Results NYHA (Manual, Numeric) LVEF (Manual, Numeric) 0/0 00

LOINC Number

Source: Source Code Category

Manual

Default

OK Close



Creating Lab Result dxStatusHF

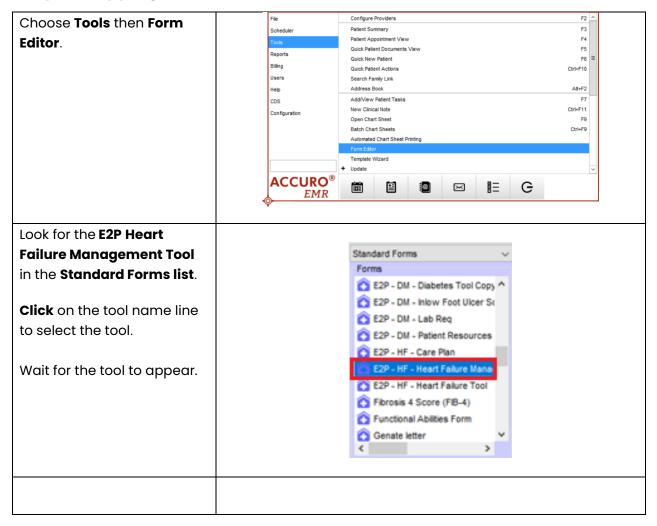
From here click New	💠 Lab Result Search			×
Enter the name:				Q
dxStatusHF.	Result	Source	Data Type	Units
		Input Enter the nar dxStatusHF OK	Cancel	
	Primary Results Only			
	Show Lab Test			
	From MMDD////// To MM	000000		
	From MMUDURYYYY TO MMU	JULITYYY		
				New OK Cancel
Edit the Result window will	💠 Edit Result			×
open.		dxStatusHF		
Enter the following:	Source	Manual		
Data Type: Text	Source Co	ode:		
Then click OK		O Numeric Text		There are a couple rules to keep in mind about the relationship between a result
	Numeric Settings Units:			and observations of it.
	Reference Ranges:			 You cannot change the data type of a result once an observation
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	Linking	OK Cancel		
Then select the	🔶 Lab Result Search			×
dxStatusHF result line and				Q
click OK to add it to the	Resut	Source	Data Type	Units
		anual	Text	
Lab Test.				
	Primary Results Only			
	Creation Date Range			
	From MM/DD/YYYY To MM/D	000007		
				New OK Cancel



Finally, click **OK.** Close the lab test windows.

HF (E2P)		
Test Results		_
NYHA (Manual		
LVEF (Manual,		
dxStatusHF (Ma	nual, rext)	
0	00	0
LONC Number	0	0
	S O	0
LOINC Number		0

Step 3: Mapping Form Elements





Installation Guide Accuro QHR EMR

Update status: Remove Bring Forward Send Back	
Kame TextFlad Name TextFlad Obscription Image: Security of the	×
erea, click: "Visit form last completed:" E2P_HF -> Visit form last completed:	
Signature COLLabel Hidden When Viewing Form Background Exercits Properties Layout Style Horizontal Query Lab Result Date Lab Test: E2P_MGMT (Manual) Platent Lab Test: E2P_MGMT (Manual) Platent Lab Result Colle College Format GeMMLaryoyy, Coll-Mar-2025 Date Format GeMMLaryoyy, Coll-Mar-2025 Date Popup Edu *The Most Recent E2P_HF (Manual, Text) Lab Result Date for test on the patient chart. <	
	E2P_HF -> Visit form last completed: ** Component Editor (5/2,41) * Name Label Ype Description



Click the area to the left of the red highlighted box titled: "dxStatusHF (3)".							
Right-click c	Right-click on the blue area/textbox and select Edit .						
	Update status: () <dxstatushf (3)<="" td=""></dxstatushf>						



dxStatusHF Step 1/3:		
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	Name Diagnosis Version 1	Type Query V
Query – Lab Result	Author Optimed Software	Tag Name dxStatus 🖉 Reportable
	Signature COMLabel Hidden When Viewing Form	
On the right panel,	Background Elements Properties	
Click Lab Test and select	Label Diagnosis status. Query Lab Result	Query Lab Result
"HF(E2P)".	Label Label Last updated:	Lab Test HF (E2P) (Manual) V Lab Result dxStatusHF (Manual, Te V
	Query Lab Result Date Label I Label Undate status:	Patient Lab Most Recent
Click Lab Result and select	image tip.png TextField	Enable Popup Edit
"dxStatusHF (Manual,		* The Most Recent dxStatusHF (Manual, Text) Lab Result from any lab
Text)".		test on the patient chart.
Important*		< >
Click Save but do not click	00	Font Save
	1	X
OK.		
Proceed to dxStatusHF Step		
2/3.		
dxStatusHF Step 2/3:	Name Diagnosis Version 1.	Type Query
On the left panel, select:	Description Stratification by ejection fraction	Name dxStatusDate
Query – Lab Result Date	Author Optimed Software Signature COMLabel Hidden When Viewing Form	Tag Name dxStatusDate
- /	Background Elements Properties	
On the right panel,	Layout Style Horizontal ~ Label Diagnosis status:	Query Lab Result Date
Click Lab Test and select	Ourry Lab Result Label I Label Last updated;	Lab Test Hr (EZP) (Manual)
"HF(E2P)".	Ouery Lab Result Date	Patient Lab Most Recent Date Format dd-MMM-yyyy: 04-Mar-2025
	Label Update status: Image tip.png TextField	Only use observations from this test AND result
Click Lab Result and select	TEXTIFIC	Enable Popup Edt
		* The Most Recent dxStatusHF (Manual, Text) Lab Result Date from any lab test on the patient chart.
"dxStatusHF (Manual,		
Text)".		
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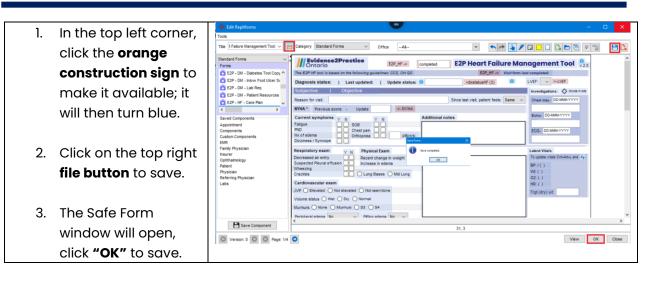


dxStatusHF Step 3/3:		
On the left panel, select:	Name Diagnosis Version 1	Type TextField V
TextField	Description Stratification by ejection fraction Author Optimed Software	Name dxStatusUpdate Tag Name dxStatusUpdate
	Signature COMLabel Hidden When Viewing Form	Default Text
On the right panel,	Background Elements Properties Layout Style Horizontal	# of Columns 12 + Requires entry before form can be saved
Click Lab Test and select	Label Diagnosis status: Query Lab Result	Verifier Custom ~
"HF(E2P)".	Label Label Last updated: Query Lab Resut Date	Lab Test HF (£2P) (Manual) ~ Lab Result dxStatusHF (Manual, Text) ~
	Label Label Update status: Image tp.png	
Click Lab Result and select	TextField	
"dxStatusHF (Manual,		
Text)".		
		< >
Important* Click Save and	00	Font Save
then click OK .	ок	1
Click the area to the left of the	e red highlighted box titled: "LVEF" .	
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	LVEF: V <lvef< td=""><td></td></lvef<>	
	LVEF: V <lvef< td=""><td></td></lvef<>	
On the left panel, select:	Component Editor (638, 61)	
LabComboBox	Name Label Version 1	Type Lab Dropdown Name kvef_query
	Author Optimed Software Signature COMLabel Hidden When Viewing Form	Tag Name Vef_query
On the right panel,	Background Elements Properties	Lab Test HF (E2P) (Manual) ~ Lab Result LVEF (Manual, Numeric) ~
Click Lab Test and	Layout Style Horizontal ~ Label LVEF:	Display Format Date: Value Unit v
select " HF (E2P)" .	LabComboBox Lab Test: HF (E2P) Lab Result LVEF	Only use observations from this test AND result
Click Lab Result and select		
"LVEF (Manual, Text)".		
"LVEF (Manual, Text)".		
"LVEF (Manual, Text)". Important* Click Save and		
"LVEF (Manual, Text)".		< > Font Save
"LVEF (Manual, Text)". Important* Click Save and		
"LVEF (Manual, Text)". Important* Click Save and then click OK.		
"LVEF (Manual, Text)". Important* Click Save and then click OK.	0	
"LVEF (Manual, Text)". Important* Click Save and then click OK.	e red highlighted box titled: "NYHA" .	
"LVEF (Manual, Text)". Important* Click Save and then click OK. Click the area to the left of the	e red highlighted box titled: "NYHA" .	
"LVEF (Manual, Text)". Important* Click Save and then click OK. Click the area to the left of the Right-click on the blue area/t	e red highlighted box titled: "NYHA" .	



NYHA Step 1/3:			
On the left panel, select:	Component Editor [58, 136]	Version 1	
Query – Lab Result	Description Click to view descriptions	Version 1	Type Query V Name nyha_lab_result
Query Lub Result	Author Optimed Software Signature COMLabel	Hidden When Viewing Form	Tag Name nyha_lab_result Reportable
On the right panel,	Signature COMLabel Background Elements Properties		
Click Lab Test and select	Layout Style Horizontal Label Previous score:	~	Query Lab Result
	Query Lab Result Label -		Lab Test HF (E2P) (Manual) V
"HF(E2P)".	Query Lab Result Date Label Update TextField		Lab Result NYHA (Manual, Numeric) V Patient Lab Most Recent V
Click Lab Result and select			Only use observations from this test AND result Enable Popup Edt
"NYHA (Manual, Numeric)".			* The Most Recent NYHA (Manual, Numeric) Lab Result from any lab test on the patient chart,
Important*			
Click Save but do not click			٢ >
OK.	00	00	Font Save
Proceed to NYHA Step 2/3.		X	
NYHA Step 2/3:			
On the left panel, select:	Component Editor [58, 136]	Version 1	
Query – Lab Result Date	Description Click to view descriptions	Version	Type Query V Name nyha_date
	Author Optimed Software Signature COMLabel	Hidden When Viewing Form	Tag Name nyha_date Reportable
On the right panel,	Background Elements Properties		
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"HF(E2P)".	Query Lab Result Label - Query Lab Result Date		Lab Test HF (E2P) (Manual) V Lab Resut NYHA (Manual, Numeric) V
	Label Update TextField		Patient Lab Most Recent V Date Format dd-MMM-yyyy: 04-Mar-2025 V
Click Lab Result and select			Only use observations from this test AND result
"NYHA (Manual, Numeric)".			Enable Popup Edit
			* The Most Recent NYHA (Manual, Numeric) Lab Result Date from any lab test on the patient chart.
Important*			
Click Save but do not click			
OK.			< > > Font Save
Proceed to NYHA Step 3/3.	00	o	
NYHA Step 3/3:	Component Editor [58, 136]	J	
	Name Label Description Click to view descriptions	Version 1	Type TextField ~ Name nyha_text_field
On the left panel, select:	Author Optimed Software		Tag Name nyha_text_field Reportable
TextField	Signature COMLabel Background Elements Properties	Hidden When Viewing Form	Default Text
	Layout Style Horizontal	~	# of Columns 6 + Requires entry before form can be saved
On the right panel,	Label Previous score: Query Lab Result Label -		Verifier Custom V Lab Test HF (E2P) (Manual) V
Click Lab Test and select	Query Lab Result Date Label Update		Lab resit NYHA (Manual, Numeric) V
"HF(E2P)".	TextField		
Oliak Lab Deput and a last			
Click Lab Result and select			
"NYHA (Manual, Numeric)".			
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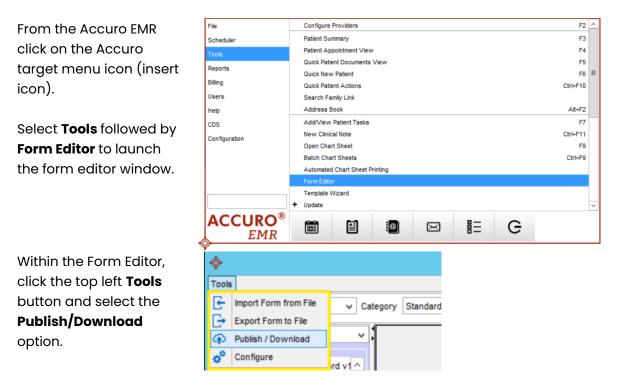




You are now ready to use the tool!

New Tool Version Process

Once a new tool version has been released, please follow these steps to update the tool in your EMR. You might have been notified that a new version of the E2P heart failure tool is available via email.





The Form Publisher window will open.

To find the tool:

- 1. In **Red**, you enter "**E2P**" into the search bar.
- 2. Select "E2P HF Heart Failure Tool" in the list.
- 3. Finally, click **Download** to import it into your Accuro EMR.

*Note that downloading this will replace the current version that is already in your EMR so you will not need to **recreate** the lab test or lab results you created initially but you will need to **map** the labs to the new version of the tool. To map the lab results, go to this section: <u>Mapping Form Elements</u>.

Feedback

Included in the tool is a link to provide feedback which allows users to submit their thoughts and communicate any issues they've encountered or any areas they wish to see added to the tool. This section allows you to submit feedback anonymously or allows you to add your email address and name if you wish to be contacted.

Please click here to provide feedback on this tool

Contact

If you have any questions or need support, please reach out to EMRtools@amplifycare.com!



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How to fix the checkboxes in the patient resources page	5

How to change the size of a text box

- 1. From the Accuro EMR, click on the Accuro target menu icon. Then select **Tools** followed by **Form Editor** to launch the form editor window.
- 2. Double click on the E2P tool to open the form.
- 3. Right click on the text box you want to adjust the size of then choose Edit.

c & resistance exercise	

- 4. Options for editing the # of columns and # of rows which will change the size of the box are listed on the right of the screen.
 - a. We suggest noting the original dimensions of the areas you are editing in case you want to revert.

*		Con	ponent Edi	tor [292, 550]			X
Name TextArea Display Name of the c Author Optimed S Signature COMTextA Background Element Layout Style Horizont TextArea	ftware rea 9 Properties	Con	Type Name	TextArea patientPreviousBox patientPreviousBox Text umns 65 x			Reportable
00		00			Font	Save	
			OK				

5. Once you are happy with the new dimensions, click **Save**, then **OK**.



How to change the orientation of the active or external medication list

1. To edit the medication History box right click on **Active Medications** and choose **Edit**.

Medication history		
Medications: (read-o	nly)	
Active Medications		1
None Recorded	Edit	
	Hidden When Viewing	the patient pr
	Remove	
	Bring Forward	
	Send Back	
		1
	Han	thara baan a fi

2. The default setting for the medication section is vertical. Horizontal and custom options are also available where the columns can be adjusted as needed.

💠 Component Editor [37, 350]							×
Name Prescriptions Version 1		Туре	Query				\sim
Description Patient's Active Prescriptions		Name					
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3. Once you are happy with the new layout, click **Save**, then **OK**.

How fix the checkboxes in the patient resources page:





- 1. Navigate to the Form Editor.
- 2. Search for E2P HF Patient Resources, and double-click to open.
- 3. Navigate to the checkbox titled: "Medication Management (The Heart Hub)", rightclick and select "Edit".

The Patient Resources page can be printed and/or emailed to the patient as appropriate.

The Patient Resources (OH Guide	page can be printed and/or emailed to the patient as appropriate.
Heart Failure a c	onversation guide to help people with heart failure recieve high-quality care (Ontario Health)
Immunization	ne & Heart Conditions (Canadian Cardiovascular Society) https://link.cep.health/e2phfa4
Medication managem	ent
	gement (The Heart Hub) https://ink.cep.health/e2phfa5 ient Guide (University or Ottawa Heart Institute) https://ink.cep.health/e2phfa6
On the Left-hand side, click on	Component Editor [53, 242] Xame Obsetbod Version 1 Tope CheckBay
"Properties".	Name Checkbox Description Checkbox Name heart hub
	Author Optimed Software Tag Name heart hub Signature CONCheckbox Hidden When Viewing Form
	Background Elements Properties Value D Preciaion 2 9 Base Va
Check the checkbox titled	Conditional Formula Assigned Value
"Importable".	
•	Edit Condition Add: [MN()
Click Save, then OK.	
	C
	Port Save
4. Repeat for the remaining	Medication management
	Medication Management (The Heart Hub) https://link.cep.heattive2phfa5 Heart Failure Patient Guide (University or Ottawa Heart Institute) https://link.cep.heattive2phfa6
checkboxes.	Mental health
	Cardiac Rehabilitation Mental Health Resources (University of Ottawa Heart Institute) https://link.cep.health/e2phfa7 Nutrition
	Nutrition Guide for Heart Failure (University of Ottawa Heart Institute) https://link.cep.health/e2phfa3
	Sleep Sleep (The Heart Hub) https://link.cep.heathie2phfa11
	Symptom management Symptom and Event Diary (Heart Failure Matters) https://ink.cep.heath/ie2phfa12
	Medly https://link.cep.health/e2phfa13
	Resources for Indigenous Communities Indigenous Primary Heath Care Council https://link.cep.heath/e2phfa9
	Transform#F (Ted Rogers Centre for Heart Research) https://link.cep.heath/e2phfa10
5. Once finished, click the	Calegory Standard Forms V Office -Al- V Al- V Al
save icon on the top right	Evidence2Practice Assessment Management and Medication Patient Resources. Patient Care Plan
corner of the window.	Patient Resources
6. Then click closed .	The Patient Resources page can be printed and/or emailed to the patient as appropriate. OH Guide
G. THOM ONOR CHOSCU .	un Guinee Heart Failure a conversation guide to help people with heart failure recieve high-quality care (Ontario Health) https://inik.cep.health/e2phfa8
	Immunization COVID-19 Vacche & Heart Conditions (Canadian Cardiovascular Society) https://link.cep.heathve2phfs4 Medication management
	Medication Management (The Heart Hub) https://ink.cep.heath/e2phfa5
	Heart Failure Patient Gude (University or Ottawa Heart Institute) https://linc.cep.heath/id2phta6 V R01 417 R01 417
	801, 417 View OK Close

E2P brings together multi-disciplinary, cross-sector expertise under the joint leadership of the <u>Centre for</u> <u>Effective Practice</u>, <u>Amplify Care</u>, and <u>North York General Hospital</u>. Funding and strategic guidance for E2P is provided by Ontario Health in support of Ontario's Digital First for Health Strategy.

